

AFFIDAVIT

**STATE OF NEW JERSEY)
) ss:
CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)**

I, Ian Martin, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

JUL-19-2023;

ADVERTISER: LTL MANAGEMENT LLC;

and that the foregoing statements are true and correct to the best of my knowledge.



Sworn to before me this
19 day of July 2023



Notary Public



Keith Oechsner
NOTARY PUBLIC
State of New Jersey
ID # 50106528
My Commission Expires
June 10, 2024

BUSINESS NEWS

Opioid Victims Object to Review of Purdue Settlement

By ALEXANDER SAEEDY

Victims of opioid addiction are objecting to the U.S. government's request to send **Purdue Pharma's** pending bankruptcy plan for review before the Supreme Court, which would delay long-awaited disbursements under a \$6 billion settlement for addiction victims and state governments.

Purdue and tens of thousands of addiction victims, state governments and municipalities last year reached a global settlement worth \$6 billion over the pharmaceutical company's alleged role in fueling the nation's opioid crisis.

The settlement would help end a yearslong legal battle that led to Purdue's bankruptcy and would shield members of the Sackler family, who own the company, from future opioid-related liabilities.

Earlier in July, the federal government filed an appeal to the Supreme Court to review the \$6 billion settlement, suggesting that the legal waivers for the Sacklers may not conform with U.S. law. If the court agrees to hear the case, it could take until the end of 2024 for a decision to be made, and even longer for funds to flow from the settlement.

Victims and state govern-

ments, who have sued Purdue over damages caused by its prescription opioid OxyContin, are objecting to the delays, saying they are in need of immediate receipt of the settlement funds promised by Purdue and the Sacklers.

"Any further delay presents a clear and immediate harm to personal injury victims and opioid-affected communities," said lawyers representing a group of more than 60,000 individuals who sued Purdue for damages caused by their prescription drugs, in court papers filed late Monday.

A group of state govern-

ments that have sued Purdue also argued that the federal government is putting lives in danger while it focuses on whether the U.S. bankruptcy code allows releases for members of the Sackler family, who haven't filed for bankruptcy themselves.

"Against the dire public health consequences of delay, [the federal government] advances objections that go not so much to Purdue's plan...but to abstract principles of bankruptcy law," representatives of the state governments said in their objection. "Those principles, whatever their importance, should not stand in the way of creditor distributions."

ment said.

Whether to allow a shield for members of the Sackler family has been a thorny issue in Purdue's bankruptcy. Judge Robert Drain of the U.S. Bankruptcy Court in White Plains, N.Y., approved a deal in 2021 that included legal releases for them. Later that year, however, a district court judge threw out the proposed settlement, saying that legal releases for the Sacklers weren't permitted by the bankruptcy code.

Purdue appealed that decision, and in May the Second Circuit Court of Appeals reversed the district court's ruling, reinstating the releases.

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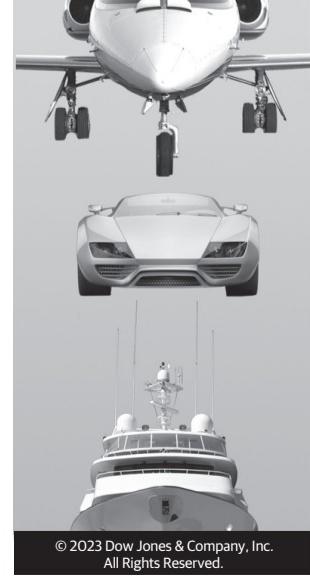
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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:
LTL MANAGEMENT LLC,¹
Debtor.
Chapter 11
Case No.: 23-12825 (MBK)
Judge: Michael B. Kaplan
Objection Deadline: August 8, 2023
Hearing Date and Time: August 22, 2023 at 10:00 a.m.

NOTICE OF (I) DEADLINE FOR OBJECTING TO SOLICITATION PROCEDURES MOTION, (II) HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR AMENDED CHAPTER 11 PLAN OF REORGANIZATION AND (III) RELATED MATTERS
PLEASE TAKE NOTICE THAT: On August 22, 2023, LTL Management LLC (the "Debtor") filed the Amended Chapter 11 Plan of Reorganization of LTL Management LLC (Dkt. 9121) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan").² On July 11, 2023, the Debtor filed:

- the Disclosure Statement for Amended Chapter 11 Plan of Reorganization of LTL Management LLC (Dkt. 1009) (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement"); and
- the Debtor's Motion for Entry of Order (A) Approving Form and Manner of Notice of Hearing on Disclosure Statement; (B) Approving Form and Manner of Disclosure Statement; (C) Establishing Solicitation and Tabulation Procedures; (D) Scheduling a Hearing on Confirmation of Amended Chapter 11 Plan and Approving Form and Manner of Notice Thereof; and (E) Granting Related Relief (Dkt. 1011) (the "Solicitation Procedures Motion").

PLEASE TAKE FURTHER NOTICE THAT:

1. The United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") has scheduled a hearing for **August 22, 2023 at 10:00 a.m. (prevailing Eastern Time)** (the "Disclosure Statement Hearing") to consider whether to approve the Disclosure Statement as containing "adequate information" within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and whether to approve certain procedures for soliciting and tabulating votes to accept or reject the Plan (the "Solicitation Procedures") attached to the Disclosure Statement Motion as Exhibit 1.
2. Pursuant to the Solicitation Procedures, only holders of Class 4 Claims (Talc Personal Injury Claims) and holders of Class 6 Interests (Equity Interests of the Debtor) are entitled to receive a ballot for casting a vote on the Plan (a "Ballot"). Holders of Claims in all other Classes under the Plan are deemed to accept the Plan, because they are Unimpaired by the Plan.

3. At the Disclosure Statement Hearing, the Bankruptcy Court will consider all of the relief sought in the Disclosure Procedures Motion, including whether to allow Talc Personal Injury Claims solely for voting purposes and the amount of \$1.00 in the aggregate per claimant pursuant to Bankruptcy Rule 3018(a).

4. The Disclosure Statement Hearing will be held before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the Bankruptcy Court, located at the Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom No. 8, Trenton, New Jersey 08608.

5. The Plan provides a mechanism by which Talc Personal Injury Claims against the Debtor will be channeled to a trust established pursuant to sections 524(g) and 105(a) of the Bankruptcy Code. Upon approval of the Disclosure Statement, the Debtor intends to solicit holders of Talc Personal Injury Claims to consent to the Debtor's proposal of the Plan and to accept the Disclosure Statement carefully for details about the Plan, if approved, will affect your rights. For the specific terms and conditions of all the releases and injunctions provided for in the Plan, and the precise scope of the Claims and demands to be channeled, please refer to the specific terms of the Plan, which can be obtained as described below.

6. If you would like to object to approval of the Disclosure Statement or any of the other relief sought by the Debtor in the Disclosure Procedures Motion, including approval of the Solicitation Procedures and the allowance of Talc Personal Injury Claims solely for voting purposes in the amount of \$1.00 in the aggregate per claimant, you may do so by filing your objection no later than **August 8, 2023 at 10:00 a.m. (prevailing Eastern Time)** (the "Objection Deadline") with the Bankruptcy Rules and the Local Rules of the U.S. Bankruptcy Court for the District of New Jersey (the "Local Bankruptcy Rules"); (c) state the name, address, telephone number and email address of the objecting party and the amount and nature of the Claim or Equity Interest of such party; (d) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (e) be filed with the Bankruptcy Court 402 East State Street, Trenton, New Jersey 08608 and together with proof of service, and be served as to be **RECEIVED on or before the Objection Deadline**:

(a) to the Clerk of the Court: (i) Jones Day, 2727 N. Harwood Street, Dallas, TX 75201 (Attn: Gregory M. Gordon, Brad B. Erens, Dan B. Prieto, and Amanda Rush); and (ii) Wollmuth Maher & Deutsch LLP, 90 Washington Valley Road, Bedminster, NJ 07921 (Attn: Paul R. DeFilippo, James N. Lawlor, and Joseph F. Pacelli);

(b) counsel to the TCC: (i) Brown Rudnick LLP, Seven Times Square, New York, New York 10036 (Attn: David J. Molton, Michael S. Winograd, Susan Sieger-Grimm, and Kenneth J. Aulet) and One Financial Center, Boston, Massachusetts 02111 (Attn: Jeffrey L. Jones, Sunni P. Beville, and Eric R. Goodman); and (ii) General Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, New Jersey 07920 (Attn: Daniel M. Stoz, Donald W. Clarke, Gregory S. Molino);

(c) the FCR: (i) Reavis S. Ellis, LLC, 517 Elmwood Circle, Dallas, TX 75207 (Attn: Mark Falk, Stephen V. Falanga, and Liza M. Walsh);

(d) counsel to the AHC of Supporting Counsel: (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 (Attn: Kris Hansen) and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606 (Attn: Matthew M. Murphy and Matthew Mitchell); and (ii) Cooley Schotz F.C., Court Plaza North, 25 Main Street, P.O. Box 800, Hackensack, New Jersey 07692-0800 (Attn: Michael D. Siegel);

(e) the Office of the United States Trustee for the District of New Jersey: One Newark Center, Ste 2100, Newark, New Jersey 07102 (Attn: Jeffrey M. Spender and Lauren Bleiweiss).

OBJECTIONS NOT TIMELY FILED AND SERVED IN SUCH MANNER MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

COPIES OF SOLICITATION PROCEDURES MOTION, DISCLOSURE STATEMENT, AND PLAN

7. Copies of the Solicitation Procedures Motion (including the Solicitation Procedures and the other exhibits to the proposed order approving the Solicitation Procedures Motion), Disclosure Statement, Plan and related documents can be found on the website of the Clerk of the Bankruptcy Court, the Debtor's claims, noticing, balloting and solicitation agent, Epic Corporate Restructuring, LLC (the "Solicitation Agent"), at <https://cm.ern11.com/case/lit>. Copies of the foregoing are also available upon request by contacting the Solicitation Agent at LTUVote@epicglobal.com or at (888) 431-4056 (Toll-Free) or +1 (503) 822-6762 (International). The Disclosure Statement, the Plan, and the Solicitation Procedures Motion are on file with the Clerk of the Bankruptcy Court, 402 East State Street, Trenton, New Jersey 08608, and may be examined by parties in interest by visiting the Office of the Clerk of the Bankruptcy Court during business hours or viewed on the Bankruptcy Court's website by following the applicable access to the ED system at <https://www.wb.uscourts.gov>.

8. The Debtor or any other party in interest may file a response in support of approval of the Disclosure Statement or any of the other relief sought by the Debtor in connection with the Solicitation Procedures Motion on or before **August 18, 2023**.

9. Following approval of the Disclosure Statement by the Bankruptcy Court, holders of Talc Personal Injury Claims and Equity Interests against the Debtor will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

10. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN WILL NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

Dated: July 11, 2023, **WOLLMUTH MAHER & DEUTSCH LLP**, /s/ Paul R. DeFilippo, Paul R. DeFilippo, Esq., James N. Lawlor, Esq., Joseph F. Pacelli, Esq. (admitted pro hac vice), 500 Fifth Avenue, New York, New York 10010, Telephone: (212) 382-3300, Facsimile: (212) 382-0500, pdffilippo@wmd-law.com, jlawlor@wmd-law.com, pacelli@wmd-law.com; **JONES DAY**, Gregory M. Gordon, Esq., Brad B. Erens, Esq., Dan B. Prieto, Esq., Amanda Rush, Esq., 2727 N. Harwood Street, Dallas, Texas 75201, Telephone: (214) 220-3399, Facsimile: (214) 969-5100, gmorgan@jonesday.com, bberens@jonesday.com, bprieto@jonesday.com (Admitted pro hac vice), ATTORNEYS FOR DEBTOR

¹The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08903.

²Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Plan.

CLASS ACTION

LEGAL NOTICE

ATTENTION: Current or former insurance agents who contracted with NEW YORK LIFE INSURANCE under a full-time insurance agent contract prior to November 11, 2011 and worked for New York Life in New York State at any time since December 21, 2001 may be entitled to a settlement payment.

If you contracted with New York Life under a full-time insurance agent contract prior to November 11, 2011 and worked as a TAS Agent or Established Agent for New York Life Insurance in New York State at any time since December 21, 2001, your rights may be affected by a proposed class action settlement in *Gold, et al., vs. New York Life Insurance Co., et al.*, Supreme Court of the State of New York, County of New York, Index No. 653923/2012. If you are a class member in the lawsuit, you are entitled to a settlement payment in exchange for releasing certain claims against New York Life, or you may exclude yourself from or object to the settlement. **If you satisfy the above criteria and you have not received a detailed Class Settlement Notice in the mail, you should provide your mailing information to the Settlement Administrator; please call 1-888-416-2035.** Class members may access the Class Settlement Notice at www.nylifeagentnysettlement.com.

NOTICE OF SALE

UCC PUBLIC SALE NOTICE
Please take notice that Newmark & Company Real Estate, Inc. and/or one of its affiliates ("Newmark"), on behalf of ACM CRE Seller 2, LLC, a Delaware limited liability company, as successor to ACM CRE Fund 1-L LP ("Pledgee"), will conduct a public auction of the "Pledge Assets" to be held on September 13, 2023 at 2:00 p.m. ET at the offices of Ellis George Cipolla & O'Brien, LLP, 152 W. 27th Street, New York, New York 10001, and via Zoom at <https://bit.ly/2UfCURL> (case number 38890), 100% of the issued and outstanding limited liability company interests ("the "Interests") of GRIFFON MONKEY, LLC (the "Mortgage Borrower") delivered by DS 17 WEST 24th STREET HOLDINGS, LLC, a Delaware limited liability company ("Pledgor") to and for the benefit of Secured Creditor, along with such other property of Pledgor related to the Interests (collectively, the "Collateral") more fully described in Section 2 of the Pledge and Security Agreement (the "Pledge Agreement") available for review at <https://rimarketplace.com/listing/38890/> upon execution of a confidentiality and non-disclosure agreement.

Mortgage Borrower owns, leases, and/or controls a commercial property located at 17 West 24th Street, New York, New York 10010 (the "Property").

Secured Creditor made certain loans ("the "Loans") pursuant to an Acquisition Loan Agreement dated as of October 4, 2019 by and between Mortgage Borrower and Secured Creditor, as amended, by inter alia, that certain First Amendment to Acquisition Loan, Omnibus Amendment to Loan Documents and Satisfaction of Project Loan dated as of October 4, 2022 by and between Mortgage Borrower and Secured Creditor, that certain Second Amendment to Acquisition Loan Agreement (Conversion to DS) dated as of March 28, 2023 by and between Mortgage Borrower and Secured Creditor (collectively, all of the foregoing constitutes the "Loan Agreement") which were secured by, inter alia, the Property and the Collateral, including the Collateral of Secured Creditor, and the Collateral of Secured Creditor's first priority security interest in and to the Collateral. Secured Creditor is offering the Collateral for sale in connection with the foreclosure of the pledge of such Collateral. The property owned by Pledgor is and will remain subject to certain mortgages and other senior obligations and liabilities of Mortgage Borrower resulting against the Property, which are available for review at <https://rimarketplace.com/listing/38890/> upon execution of a confidentiality and non-disclosure agreement. The sale of the Collateral will be subject to all applicable third party consents and regulatory approvals, if any.

The Collateral is being offered by Secured Creditor as a single lot, "as-is, where-is", with no express or implied warranties, representations, statements or conditions of any kind made by Secured Creditor or any person acting on behalf of Secured Creditor, without any recourse whatsoever to Secured Creditor or any other person acting for or on behalf of Secured Creditor, and each bidder must make its own inquiry regarding the Collateral

AFFIDAVIT OF PUBLICATION
Re:
UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
LTL MANAGEMENT LLC

I Charlotte Young, of the City of Toronto, in the Province of Ontario, AFFIRM THAT:

1. I am employed by The Globe and Mail Inc. and my current job title is Advertising Service Representative
2. The Globe and Mail is a media organization with its head office in Toronto, Ontario. The Globe and Mail publishes and distributes a print edition newspaper from Monday to Saturday which is simultaneously printed in the cities of Montreal, Toronto, Estevan, Calgary, and Vancouver, and is generally distributed and circulated in the Provinces of Quebec, Ontario, Manitoba, Alberta and British Columbia.
3. The advertisement attached to my affidavit as Exhibit "A" is a true and correct copy and was published in the form attached to my affidavit in print editions of The Globe and Mail newspaper published on the following date(s): July 21st, 2023

Charlotte Young

Affirmed before me at the City of Toronto, in the Province of Ontario on July 25th, 2023



Fatima Brito Wilson,
A Commissioner, etc., Province of Ontario
For The Globe and Mail Newspaper
Expires October 5, 2025.

Affidavit of Charlotte Young, affirmed before me
in the City of Toronto, in the Province of Ontario,
on July 25th/2023

Fatima Brito Wilson,
a Commissioner, etc., Province of Ontario
For The Globe and Mail Newspaper
Expires October 5, 2025.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

Objection Deadline: August 8, 2023

Hearing Date and Time: August 22, 2023 at 10:00 a.m.

**NOTICE OF (I) DEADLINE FOR OBJECTING TO SOLICITATION PROCEDURES MOTION, (II) HEARING TO CONSIDER APPROVAL
OF DISCLOSURE STATEMENT FOR AMENDED CHAPTER 11 PLAN OF REORGANIZATION AND (III) RELATED MATTERS**

PLEASE TAKE NOTICE THAT on June 26, 2023, LTL Management LLC (the "Debtor") filed the Amended Chapter 11 Plan of Reorganization of LTL Management LLC [Dkt. 912] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan").² On July 11, 2023, the Debtor filed:

- the Disclosure Statement for Amended Chapter 11 Plan of Reorganization of LTL Management LLC [Dkt. 1009] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement"); and
- the Debtor's Motion for Entry of Order (A) Approving Form and Manner of Notice of Hearing on Disclosure Statement; (B) Approving Disclosure Statement; (C) Establishing Solicitation and Tabulation Procedures; (D) Scheduling a Hearing on Confirmation of Amended Chapter 11 Plan and Approving Form and Manner of Notice Thereof; and (E) Granting Related Relief [Dkt. 1011] (the "Solicitation Procedures Motion").

PLEASE TAKE FURTHER NOTICE THAT:

1. The United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") has scheduled a hearing for **August 22, 2023 at 10:00 a.m. (prevailing Eastern Time)** (the "Disclosure Statement Hearing") to consider whether to approve the Disclosure Statement as containing "adequate information" within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and whether to approve certain procedures for soliciting and tabulating votes to accept or reject the Plan (the "Solicitation Procedures") attached to the Solicitation Procedures Motion as **Exhibit 1**.

2. Pursuant to the Solicitation Procedures, only holders of Class 4 Claims (Talc Personal Injury Claims) and holders of Class 6 Interests (Equity Interests of the Debtor) are entitled to receive a ballot for casting a vote on the Plan (a "Ballot"). Holders of Claims in all other Classes under the Plan are deemed to accept the Plan, because they are Unimpaired by the Plan.

3. At the Disclosure Statement Hearing, the Bankruptcy Court will consider all of the relief sought in the Solicitation Procedures Motion, including whether to allow Talc Personal Injury Claims solely for voting purposes in the amount of \$1.00 in the aggregate per claimant pursuant to Bankruptcy Rule 3018(a).

4. The Disclosure Statement Hearing will be held before the Honorable Michael B. Kaplan, United States Bankruptcy Judge, at the Bankruptcy Court, located at the Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Courtroom No. 8, Trenton, New Jersey 08608.

5. The Plan provides a mechanism by which Talc Personal Injury Claims against the Debtor will be channeled to a trust established pursuant to sections 524(g) and 105(a) of the Bankruptcy Code. Upon approval of the Disclosure Statement, the Debtor intends to solicit holders of Talc Personal Injury Claims and Equity Interests of the Debtor for support of the Plan. You should read the Plan and Disclosure Statement carefully for details about how the Plan, if approved, will affect your rights. For the specific terms and conditions of all the releases and injunctions provided for in the Plan, and the precise scope of the Claims and demands to be channeled, please refer to the specific terms of the Plan, which can be obtained as described below.

6. If you would like to object to approval of the Disclosure Statement or any of the other relief sought by the Debtor in the Solicitation Procedures Motion, including approval of the Solicitation Procedures and the allowance of Talc Personal Injury Claims solely for voting purposes in the amount of \$1.00 in the aggregate per claimant you may do so by filing your objection no later than **August 8, 2023** (the "Objection Deadline"). Objections, if any, must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules of U.S. Bankruptcy Court for the District of New Jersey (the "Local Bankruptcy Rules"); (c) state the name, address, telephone number and email address of the objecting party and the amount and nature of the Claim or Equity Interest of such party; (d) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be inserted in the Disclosure Statement to resolve any such objection or response; and (e) be filed with the Bankruptcy Court 402 East State Street, Trenton, New Jersey 08608 and together with proof of service, and be served so as to be **RECEIVED on or before the Objection Deadline**:

- (a) counsel to the Debtor, (i) Jones Day, 2727 N. Harwood Street, Dallas, TX 75201 (Attn: Gregory M. Gordon, Brad B. Erens, Dan B. Prieto, and Amanda Rush) and (ii) Wollmuth Maher & Deutsch LLP, 90 Washington Valley Road, Bedminster, NJ 079211 (Attn: Paul R. DeFilippo, James N. Lawlor, and Joseph F. Pacelli);
- (b) counsel to the TCC, (i) Brown Rudnick LLP, Seven Times Square, New York, New York 10036 (Attn: David J. Molton, Michael S. Winograd, Susan Sieger-Grimm, and Kenneth J. Aulet) and One Financial Center, Boston, Massachusetts 02111 (Attn: Jeffrey L. Jonas, Sunni P. Beville, and Eric R. Goodman) and (ii) Genova Burns LLC, 110 Allen Road, Suite 304, Basking Ridge, New Jersey 07920 (Attn: Daniel M. Stoltz, Donald W. Clarke, and Gregory S. Kinioan);
- (c) the FCR (i) Randi S. Ellis, LLC, 5757 Indian Circle, Houston, TX 77027 (Attn: Randi S. Ellis) and (ii) counsel to the FCR, Walsh Pizzi O'Reilly Falanga LLP, Three Gateway Center, 100 Mulberry Street, 15th Floor, Newark, New Jersey 07102 (Attn: Mark Falk, Stephen V. Falanga, and Liza M. Walsh);
- (d) counsel to the AHC of Supporting Counsel, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 (Attn: Kris Hansen) and 71 South Wacker Drive, Suite 4500, Chicago, Illinois 60606 (Attn: Matthew M. Murphy and Matthew Micheli); and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, P.O. Box 800, Hackensack, New Jersey 07692-0800 (Attn: Michael D. Sirota); and
- (e) the Office of the United States Trustee for the District of New Jersey, One Newark Center, Ste 2100, Newark, New Jersey 07102 (Attn: Jeffrey M. Sponder and Lauren Bielskie).

OBJECTIONS NOT TIMELY FILED AND SERVED IN SUCH MANNER MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE DEEMED OVERRULED WITHOUT FURTHER NOTICE.

COPIES OF SOLICITATION PROCEDURES MOTION, DISCLOSURE STATEMENT, AND PLAN

7. Copies of the Solicitation Procedures Motion (including the Solicitation Procedures and the other exhibits to the proposed order approving the Solicitation Procedures Motion), Disclosure Statement, and Plan are available for review free-of-charge on the website maintained by the Debtor's claims, noticing, balloting and solicitation agent, Epig Corporate Restructuring, LLC (the "Solicitation Agent"), at <https://dm.epig11.com/case/ltl>. Copies of the foregoing are also available upon request by contacting the Solicitation Agent at LTLOnline@epiglobal.com or at (888) 431-4056 (Toll-Free) or +1 (503) 822-6762 (International). The Disclosure Statement, the Plan, and the Solicitation Procedures Motion are on file with the Clerk of the Bankruptcy Court, 402 East State Street, Trenton, New Jersey 08608, and may be examined by parties in interest by visiting the Office of the Clerk of the Bankruptcy Court during business hours or viewed on the Bankruptcy Court's website by following the directions for accessing the ECF system at <https://www.njb.uscourts.gov>.

8. The Debtor and any other party in interest may file a response in support of approval of the Disclosure Statement or any of the other relief sought by the Debtor in connection with the Solicitation Procedures Motion on or before **August 18, 2023**.

9. Following approval of the Disclosure Statement by the Bankruptcy Court, holders of Talc Personal Injury Claims and Equity Interests against the Debtor will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

10. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

Dated: July 11, 2023, **WOLLMUTH MAHER & DEUTSCH LLP**, /s/ Paul R. DeFilippo, Esq., James N. Lawlor, Esq., Joseph F. Pacelli, Esq. (admitted pro hac vice), 500 Fifth Avenue, New York, New York 10110, Telephone: (212) 382-3300, Facsimile: (212) 382-0050, pdefilippo@wmd-law.com, jlawlor@wmd-law.com, jpacelli@wmd-law.com; **JONES DAY**, Gregory M. Gordon, Esq., Brad B. Erens, Esq., Dan B. Prieto, Esq., Amanda Rush, Esq., 2727 N. Harwood Street, Dallas, Texas 75201, Telephone: (214) 220-3939, Facsimile: (214) 969-5100, gmgordon@jonesday.com, bberens@jonesday.com, dbprieto@jonesday.com, arashr@jonesday.com (Admitted pro hac vice), ATTORNEYS FOR DEBTOR

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Plan.